

Family Estate Tax Calculation

Estate Tax Estimator											
Year of Death	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011+
Top Rate %	55	50	49	48	47	46	45	45	45	0	55
Credit Exemption	675,000	1,000,000	1,000,000	1,500,000	1,500,000	2,000,000	2,000,000	2,000,000	3,500,000	0	1,000,000
Credit	220,550	345,800	345,800	555,800	555,800	780,800	780,800	780,800	1,455,80	0	345,800
Estate Size	Estate Tax										
\$1,000,000	125,000	0	0	0	0	0	0	0	0	0	0
\$1,500,000	335,000	210,000	210,000	0	0	0	0	0	0	0	210,000
\$2,000,000	560,000	435,000	435,000	225,000	225,000	0	0	0	0	0	435,000
\$2,500,000	805,000	680,000	680,000	465,000	460,000	230,000	225,000	225,000	0	0	680,000
\$3,000,000	1,070,000	930,000	925,000	705,000	695,000	460,000	450,000	450,000	0	0	945,000
\$3,500,000	1,345,000	1,180,000	1,170,000	945,000	930,000	690,000	675,000	675,000	0	0	1,220,000
\$4,000,000	1,620,000	1,430,000	1,415,000	1,185,000	1,165,000	920,000	900,000	900,000	225,000	0	1,495,000
\$4,500,000	1,895,000	1,680,000	1,660,000	1,425,000	1,400,000	1,150,000	1,125,000	1,125,000	450,000	0	1,770,000
\$5,000,000	2,170,000	1,930,000	1,905,000	1,665,000	1,635,000	1,380,000	1,350,000	1,350,000	675,000	0	2,045,000
\$6,000,000	2,720,000	2,430,000	2,395,000	2,145,000	2,105,000	1,840,000	1,800,000	1,800,000	1,125,000	0	2,595,000
\$7,000,000	3,270,000	2,930,000	2,885,000	2,625,000	2,575,000	2,300,000	2,250,000	2,250,000	1,575,000	0	3,145,000
\$8,000,000	3,820,000	3,430,000	3,375,000	3,105,000	3,045,000	2,760,000	2,700,00	2,700,000	2,025,000	0	3,695,000
\$9,000,000	4,370,000	3,930,000	3,865,000	3,585,000	3,515,000	3,220,000	3,150,000	,3,150,000	2,475,000	0	4,245,000
\$10,000,000	4,920,000	4,430,000	4,355,000	4,065,000	3,985,000	3,680,000	3,600,000	3,600,000	2,925,000	0	4,795,000
\$15,000,000	7,920,000	6,,930,000	6,805,000	6,465,000	6,335,000	5,980,000	5,850,000	5,850,000	5,175,000	0	7,795,000
\$20,000,000	10,779,000	9,430,000	9,255,000	8,865,000	8,685,000	8,208,000	8,100,000	8,100,000	7,425,000	0	10,654,000